

May 28, 2024



END OF THE DAY SUMMARY



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DOMESTIC INDICES

	CLOSE	POINTS	% CHANGE
SENSEX	75170	-220	-0.29
NIFTY	22888	-44	-0.19
MIDCAP	43516	-278	-0.63
SMALL CAP	47433	-522	-1.09

BSE 200 GAINERS/LOSERS

GAINERS	% CHANGE	LOSERS	% CHANGE
3MINDIA	9.88	IOB	-5.09
GLAXO	5.40	UCOBANK	-4.69
COROMANDEL	3.51	IDBI	-4.17
PATANJALI	3.25	POLICYBZR	-4.11
DIVISLAB	3.19	PAYTM	-3.95

BSE SECTORAL INDICES

	CLOSE	POINTS	% CHANGE
HEALTHCARE	35562	103	0.29
CD	55854	-75	-0.13
AUTO	54096	-123	-0.23
FINANCE	10775	-30	-0.28
BANKEK	56080	-191	-0.34
IT	34521	-161	-0.46
TECK	16149	-75	-0.46
METAL	33125	-212	-0.64
CG	69638	-665	-0.95
OIL & GAS	29001	-353	-1.20
POWER	7608	-144	-1.86
REALTY	7921	-180	-2.22

ADVANCE/DECLINES

	BSE	% CHANGE
ADVANCES	1321	34
DECLINES	2510	64
UNCHANGED	103	3

COMMODITIES

	VALUE	ABSOLUTE CHANGE
GOLD (\$ / OUNCE)	2345	-5.97
SILVER (\$ / OUNCE)	31.5487	-0.0823
GOLD (RS. / 10 GRAMS)	71890	-119
SILVER (RS. / KG)	94464	-144
CRUDE OIL FUTURES OIL (\$ / BARREL)	78.88	+1.16

CURRENCY & BOND YIELD

	VALUE	ABSOLUTE CHANGE
USD/INR	83.18	+0.04
IND10 YR BOND YIELD	6.997	+0.016



VIEW ON MARKET PERFORMANCE

Nifty ended lower for third day in a row on May 28. At close, Nifty was down 0.19% or 44.3 points at 22888.2. Cash market volumes on the NSE fell ~16% compared to the previous day. Broad market indices fell more than the Nifty even as the advance decline ratio fell sharply to 0.4:1.

Global equities were largely lower on Tuesday after U.S. markets were closed for the Memorial Day holiday on Monday with traders looking to inflation prints and central bank speakers for hints on the timing of interest-rate cuts.

Nifty fell for the third consecutive session forming lower top lower bottom formation compared to the previous day. Nervousness ahead of the election results is on the rise as is evident from the poor advance decline ratio and falling volumes. Nifty could stay in the 22795-23111 band for the near term.



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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: complianceofficer@hdfcsec.com Phone: (022) 3045 3600

For grievance redressal contact Customer Care Team Email: customercare@hdfcsec.com Phone: (022) 3901 9400

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